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Application Form for Corporate Registration

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Corp	porate Re (To be al	egistrati llotted b	on Nu	mber: A)																						
G. a. i																										
Sir/Madam,																										
We hereby sub			be regi	stered	as a C	Corpo	rate.	The	nece	ssary	detai	ls are	e prov	ided	below	' :										
1. Name of the	Corpora	te*:		1																						
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2. Head Office/ Flat/Unit No, 1	Register Block no	ed Offi	ce Ado	dress*:																						
Name of Premi	ise/Build	ing/Vil	lage																							
Area/Locality/																										
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5. Fax No.*: 6. Email ID * lodal Officer's Name *: First Name * Middle Name Last Name: Last Name: Description on the content of the con	(Email	ID show		official	I Ema	ail ID	of th) & r	anot of	any i			perso	n):	No.										
5. Fax No.*: 6. Email ID * lodal Officer's Name *: First Name * Middle Name Last Name: Last Name: Description on the content of the con	(Email	ID show		official	I Ema	ail ID	of th) & r	not of	any i			perso	n):	No.										

Ver 1.4 CHO-1 8. Alternate Nodal Officer's Details *: Name *: First Name * Middle Name Last Name: Designation * Phone No. *: Mobile No.: STD Code Phone Number Email ID *: (Note: Email ID & Phone Number should be of the alternate Nodal Officer's and not of the HO's Email ID and any Board Number.) 9.a Corporate PAN Details*: 9.b Corporate TAN Details: 10. Corporate Office is Co-Contributor (Please tick only one): Yes No 11.**Details of Scheme Preference***: Selection of Scheme preference by: Subscriber Corporate 12. If choice of investment is to be made by the Corporate on behalf of the employees (selected as 'Corporate' in clause no. 11) then the following fields are mandatory: (i). PFM Selection for Active and Auto Choice*: (*Name of the Pension Funds are given in alphabetical order.) **PFM Name** (Please select only one) Please Tick ($\sqrt{}$) only one Birla Sunlife Pension Management Limited HDFC Pension Management Company Ltd. ICICI Prudential Pension Funds Management Company Limited Kotak Mahindra Pension Fund Limited LIC Pension Fund Limited SBI Pension Funds Private Limited **UTI Retirement Solutions Limited** (Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected). (ii). Investment Option (Please Tick ($\sqrt{}$) in the box given below showing your investment option): Active Choice Auto Choice Please note: 1. In case you select Active Choice fill up section (iii) below and if you select Auto Choice fill up section (iv) below. In case you do not indicate any investment option, your fund will be invested in Auto Choice (LC 50). 2. In case you have opted for Auto Choice and fill up section (iii) below relating to Asset Allocation, the Asset Allocation instructions 3. will be ignored and investment will be made as per Auto Choice (LC 50). In case scheme preference is to be selected by Subscriber, then the Corporate should accordingly advise its Subscribers to provide the

necessary information while filling up the Subscriber Registration Form.

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(iii).	Asset Allocation	(to be filled	d un only in	case you h	nave selected	the 'Active	· Choice'	investment	option):

Asset Class	E (Cannot	C (Max up	G (Max up	A (Cannot	Total (100%)	Note: 1.The total allocation across E, C , G and A asset classes must be equal to 100%. In
	exceed 50%)	to 100%)	to 100%)	exceed 5%)		case, the allocation is left blank and/or does not equal 100%, the application shall be
Specify %						rejected. 2.Asset class E-Equity and related instruments; Asset class C-Corporate debt and related instruments; Asset class G-Government Bonds and related instruments; Asset Class A-Alternative Investment Funds including instruments like CMBS, MBS, REITS, AIFs, Invlts etc

(iv). Auto Choice Option (to be filled up only in case you have selected the 'Auto Choice' investment option. In case, you do not indicate a choice of LC, funds will be invested as per LC 50.)

Life Cycle (LC)Funds	Please Tick (√) Only One									
LC75	Offic	Note:1. LC 75- It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset 2. LC 50- It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset 3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset								
LC50										
LC25										

13. CRA Charges to be borne by* - Employer _ Employee ____

We hereby declare and agree that we have read and understood the Offer Document, terms and condition. We further declare that the information supplied in the application, is complete and true. And we will notify Central Recordkeeping Agency (CRA) immediately about any change in the information provided in the

	Signature of Autho	orized Signatory
	Name :	Place :
Corporate Head Office Seal	Designation :	Date: D D M M Y Y

To be Filled by POP

 A. POP Registration No. 				
-		Г	•	

B. Submitted KYC documents	: Yes	No L	
		Signature of Authorized Signatory	
	1	Name : Place :	
	I	Designation: Date: D D M M Y Y	
POP Seal	I	Department:	

[To be filled by CRA]

Received by: _

Received at:				D	Date:												
Acknowledgement Number (by CRA)																	

Note:

- Corporate has to select one PFM out of the latest list of PFMs who would invest the fund as per selected investment choice.
 Examples of 'E', 'C', 'G' & 'A' mix are as follows:-

E (Equity)	C (Fixed	G (Government	A(Alternative					
	Income)	Securities)	Investment Funds)					
50% (max)	25%	20%	5%					
50% (max)	20%	25%	5%					
0%	50%	50%	0%					
0%	100%	0%	0%					
0%	0%	100%	0%					
30%	25%	40%	5%					
20%	50%	30%	0%					

Document to be Submitted to POP: Documents as a proof for KYC on the status of corporate/entity.